OF THE CITY OF SIERRA VISTA DRAFT SPECIAL MEETING AGENDA

September 7, 2023 6:00 pm 1700 S. Highway 92, Suite E100, Sierra Vista, Arizona

Join Zoom Meeting

https://us06web.zoom.us/j/7722302818?pwd=bEE3UFZaTVZickxKQ0JoUDI5QWZmQT09

Meeting ID: 772 230 2818 Passcode: 3fGrwh

- Call to Order Roll Call –
- 2. Approval of Agenda
- 3. Approval of Minutes from Special Meeting on August 7, 2023
- 4. New Business
 - A. Consideration of approval of a Resolution of the Board of Directors of the Industrial Development Authority of the City of Sierra Vista authorizing the issuance, offer, sale and delivery of one or more series of its tax-exempt and/or taxable Education Facility Revenue and Refunding Bonds (Liberty Traditional Project), Series 2023, in an aggregate principal amount not to exceed \$20,000,000 (the "Series 2023 Bonds"); authorizing the execution and delivery of a Financing Agreement and a Bond Placement Agreement; approving the terms of those documents and any related documents to be executed and delivered by the Industrial Development Authority of the City of Sierra Vista; ratifying certain actions heretofore taken in connection with the Series 2023 Bonds; and authorizing other actions necessary in connection with the issuance of the Series 2023 Bonds.
 - B. Information and discussion regarding Inperium bonds, not to exceed \$75,000,000.
 - C. Information and discussion regarding Riverview bonds, not to exceed \$25,000,000.
- 5. Old Business
- 6. Call to Public
- 7. Time and date of next meeting
- 8. Adjournment