

## THE INDUSTRIAL DEVELOPMENT AUTHORITY

## OF THE CITY OF SIERRA VISTA

EXTRAORDINARY OPPORTUNITIES | UNCOMMON PARTNERSHIPS

## SV IDA Special Meeting

Thursday, December 4 · 6:00 - 6:30pm Time zone: America/Phoenix

Google Meet joining info

Video call link: https://meet.google.com/pse-nawr-udv Or dial: (US) +1 669-220-6731 PIN: 417 119 362#

More phone numbers: https://tel.meet/pse-nawr-udv?pin=3060032957151

- 1. Call to Order Roll Call
- 2. Approval of Agenda
- 3. Approval of Minutes from Meeting on Sept 30th, 2025
- 4. New Business
- A. A RESOLUTION GRANTING PRELIMINARY APPROVAL TO THE ISSUANCE AND SALE OF REVENUE BONDS OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF SIERRA VISTA FOR AND ON BEHALF OF DAYBROOK ESTATES LLC
- B. A RESOLUTION OF THE BOARD OF DIRECTORS OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF SIERRA VISTA AUTHORIZING THE ISSUANCE, OFFER, SALE AND DELIVERY OF ONE OR MORE SERIES OF ITS TAX-EXEMPT AND/OR TAXABLE EDUCATION FACILITY REVENUE BONDS (DESERT STAR ACADEMY PROJECT), SERIES 2026 IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$20,000,000; AUTHORIZING THE EXECUTION AND DELIVERYOF AN INDENTURE OF TRUST, A LOAN AGREEMENT AND A BOND PURCHASE AGREEMENT; APPROVING THE TERMS OF SUCH DOCUMENTS AND RELATED DOCUMENTS TO BE EXECUTED AND DELIVERED BY THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF SIERRA VISTA; CONSENTING TO THE DISTRIBUTION OF AN OFFERING DOCUMENT IN CONNECTION WITH THE BONDS; RATIFYING CERTAIN ACTIONS HERETOFORE TAKEN IN CONNECTION WITH THE BONDS; AND AUTHORIZING OTHER ACTIONS NECESSARY IN CONNECTION WITH THE ISSUANCE OF THE BONDS.
- 5. Old Business
- 6. Call to Public
- 7. Time and date
- 8. Adjournment