

THE INDUSTRIAL DEVELOPMENT AUTHORITY

OF THE CITY OF SIERRA VISTA

EXTRAORDINARY OPPORTUNITIES | UNCOMMON PARTNERSHIPS

Feb 24th IDA Special Meeting

Monday, February 24 · 6:00 – 6:30pm

Time zone: America/Phoenix

Google Meet joining info

Video call link: https://meet.google.com/rot-uphm-hek

Or dial: (US) +1 218-301-2832 PIN: 804 944 503#

More phone numbers: https://tel.meet/rot-uphm-hek?pin=3500525381463

- 1. Call to Order Roll Call
- 2. Approval of Agenda
- 3. Approval of Minutes from Meeting on January 6th, 2025
- 4. Old Business

A. A RESOLUTION OF THE BOARD OF DIRECTORS OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF SIERRA VISTA AUTHORIZING THE ISSUANCE, OFFER, SALE AND DELIVERY OF ONE OR MORE SERIES OF ITS TAX-EXEMPT AND/OR TAXABLE EDUCATION FACILITY REVENUE BONDS (FLAGSTAFF JUNIOR ACADEMY PROJECT), SERIES 2025, IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$15,000,000 (THE "SERIES 2025 BONDS"); AUTHORIZING THE EXECUTION AND DELIVERY OF AN INDENTURE OF TRUST, A LOAN AGREEMENT, A BOND PURCHASE AGREEMENT, AND DELIVERY OF A PRELIMINARY OFFERING DOCUMENT AND A FINAL OFFERING DOCUMENT; APPROVING THE TERMS OF THOSE DOCUMENTS AND ANY RELATED DOCUMENTS TO BE EXECUTED AND DELIVERED BY THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF SIERRA VISTA; RATIFYING CERTAIN ACTIONS HERETOFORE TAKEN IN CONNECTION WITH THE SERIES 2025 BONDS; AND AUTHORIZING OTHER ACTIONS NECESSARY IN CONNECTION WITH THE ISSUANCE OF THE SERIES 2025 BONDS.

- 5. New Business
- 6. Call to Public
- 7. Time and date
- 8. Adjournment