

AGENDA
THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF SIERRA VISTA
SPECIAL MEETING
NOVEMBER 15, 2021
5:30 p.m.

Members of The Industrial Development Authority of the City of Sierra Vista will attend by Zoom
Join Zoom Meeting

<https://us06web.zoom.us/j/7722302818?pwd=bEE3UFZaTVZickxKQ0JoUDI5QWZmQT09>

Meeting ID: 772 230 2818

Passcode: 3fGrwh

1. ROLL CALL
2. APPROVAL OF MINUTES FROM THE SPECIAL MEETING OF OCTOBER 12, 2021.
3. OLD BUSINESS
 - A. UPDATE ON ISSUANCE OF ECONOMIC DEVELOPMENT REVENUE BONDS FOR GEORGETOWN COMMUNITY DEVELOPMENT AUTHORITY PROJECT.
 - B. UPDATE ON SVIDA ECONOMIC DEVELOPMENT FUND ACCOUNT.
4. NEW BUSINESS
 - A. CHARTER SCHOOL REFUNDING AND REVENUE BONDS (HARVES PREPARATORY ACADEMY PROJECT):

Consideration of a Resolution approving the Charter School Refunding and Revenue Bonds (Harvest Preparatory Academy Project), Series 2021, in an amount not to exceed \$20,000,000 in one or more series or subseries (the "Bonds"), the proceeds of which are to be loaned to Harvest Power Community Development Group, Inc., d/b/a Harvest Preparatory Academy (the "*Borrower*"), a duly organized and validly existing Arizona nonprofit corporation and charter school under Arizona Revised Statutes Title 15, Chapter 1, Article 8, to assist this Borrower in financing or refinancing the costs to acquire, construct, improve and equip its charter school facilities located at 350 East 18th Street and its administrative building located at 1748 South Arizona Avenue, all in Yuma, Arizona, fund a debt service reserve fund, and pay certain issuance expenses.
 - B. EDUCATION FACILITY REVENUE BONDS (AMERISCHOOLS ACADEMY PROJECT):

Consideration of a Resolution approving the Education Facility Revenue Bonds (AmeriSchools Academy Project), Series 2021, in an amount not to exceed \$11,000,000 in one or more series or subseries (the "Bonds"), the proceeds of which are to be loaned to The Charter Foundation, Inc. (the "*Borrower*"), a duly organized and validly existing Arizona nonprofit corporation and charter school under Arizona Revised Statutes Title 15, Chapter 1, Article 8, to assist this Borrower in financing or refinancing the costs of acquisition, construction, improvement, renovation, operation and equipping of the land and facilities located at (a) 1333 West Camelback Road, Phoenix, Arizona, (b) 1150 North Country Club Road, Tucson, Arizona, and (c) 1220 South 4th Avenue, Yuma, Arizona, refinancing certain outstanding obligations of this Borrower, reimbursing this Borrower for capital expenditures made in connection with the Project, funding of any required reserves, paying capitalized interest, if any, and paying certain issuance expenses.
5. ADJOURNMENT

Join Zoom Meeting

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