



THE INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF SIERRA VISTA
EXTRAORDINARY OPPORTUNITIES | UNCOMMON PARTNERSHIPS

IDA Special Meeting

Tuesday, June 3rd · 6:00 – 6:30pm

Time zone: America/Phoenix

Google Meet joining info

Video call link: <https://meet.google.com/vpz-aert-gtg>

Or dial: (US) +1 636-707-2262 PIN: 538 890 535#

More phone numbers: <https://tel.meet/vpz-aert-gtg?pin=7994678536036>

1. Call to Order - Roll Call

2. Approval of Agenda

3. Approval of Minutes from Meeting on February 24th, 2025

4. New Business

A. A RESOLUTION OF THE BOARD OF DIRECTORS OF THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF SIERRA VISTA AUTHORIZING THE ISSUANCE, OFFER, SALE AND DELIVERY OF ONE OR MORE SERIES OF ITS TAXEXEMPT AND/OR TAXABLE EDUCATION FACILITY REVENUE BONDS (WAKE PREPARATORY ACADEMY) SERIES 2025, IN AN AGGREGATE PRINCIPAL AMOUNT OF NOT TO EXCEED \$135,000,000 (THE “SERIES 2025 BONDS”); AUTHORIZING THE EXECUTION AND DELIVERY OF AN INDENTURE OF TRUST, A LOAN AGREEMENT, A BOND PURCHASE AGREEMENT, AND DELIVERY OF A PRELIMINARY OFFERING DOCUMENT AND A FINAL OFFERING DOCUMENT; APPROVING THE TERMS OF THOSE DOCUMENTS AND ANY RELATED DOCUMENTS TO BE EXECUTED AND DELIVERED BY THE INDUSTRIAL DEVELOPMENT AUTHORITY OF THE CITY OF SIERRA VISTA; RATIFYING CERTAIN ACTIONS HERETOFORE TAKEN IN CONNECTION WITH THE SERIES 2025 BONDS; AND AUTHORIZING OTHER ACTIONS NECESSARY IN CONNECTION WITH THE ISSUANCE OF THE SERIES 2025 BONDS..

5. Old Business

6. Call to Public

7. Time and date

8. Adjournment