

**INDUSTRIAL DEVELOPMENT AUTHORITY
OF THE CITY OF SIERRA VISTA
DRAFT SPECIAL MEETING AGENDA**

August 7, 2023

6:00 pm

1700 S. Highway 92, Suite E100, Sierra Vista, Arizona

Join Zoom Meeting

<https://us06web.zoom.us/j/7722302818?pwd=bEE3UFZaTVZickxKQ0JoUDI5QWZmQT09>

Meeting ID: 772 230 2818

Passcode: 3fGrwh

1. Call to Order
Roll Call –
2. Approval of Agenda
3. Approval of Minutes from Special Meeting on June 13, 2023
4. New Business
 - A. Consideration of approval of a resolution of the Board of Directors of the Industrial Development Authority of the City of Sierra Vista authorizing the issuance, offer, sale and delivery of one or more series of its tax-exempt and/or taxable Education Facility Revenue Bonds (Champion Schools Project), Series 2023, in an aggregate principal amount not to exceed \$35,000,000; authorizing the execution and delivery of an indenture of trust, a loan agreement, and a bond purchase agreement; approving the terms of such documents and any related documents to be executed and delivered by the Industrial Development Authority of the City of Sierra Vista; consenting to the distribution of an offering document in connection with the Bonds; ratifying certain actions heretofore taken in connection with the Bonds; and authorizing other actions necessary in connection with the issuance of the Bonds.
 - B. Consideration of approval of a resolution of the Board of Directors of the Industrial Development Authority of the City of Sierra Vista authorizing the issuance, offer, sale and delivery of one or more series and subseries of its tax-exempt and/or taxable Education Facility Revenue Bonds (Delta Academy Charter School Project), Series 2023, in an aggregate principal amount not to exceed \$30,000,000 (the “Series 2023 Bonds”); authorizing the execution and delivery of an indenture of trust, a loan agreement, a bond purchase agreement, and delivery of a final offering document; approving the terms of such documents and any related documents to be executed and delivered by the Industrial Development Authority of the City of Sierra Vista; ratifying certain actions heretofore taken in connection with the Series 2023 Bonds; and authorizing other actions necessary in connection with the issuance of the Series 2023 Bonds.
 - C. Discussion and possible action regarding attendance requirements for Board Members for continued participation.
 - D. Discussion and possible action regarding the nomination of a new Board Member.
 - E. Discussion of the possible sale of Sierra Linda Apartments.
5. Old Business
6. Call to Public
7. Time and date of next meeting
8. Adjournment